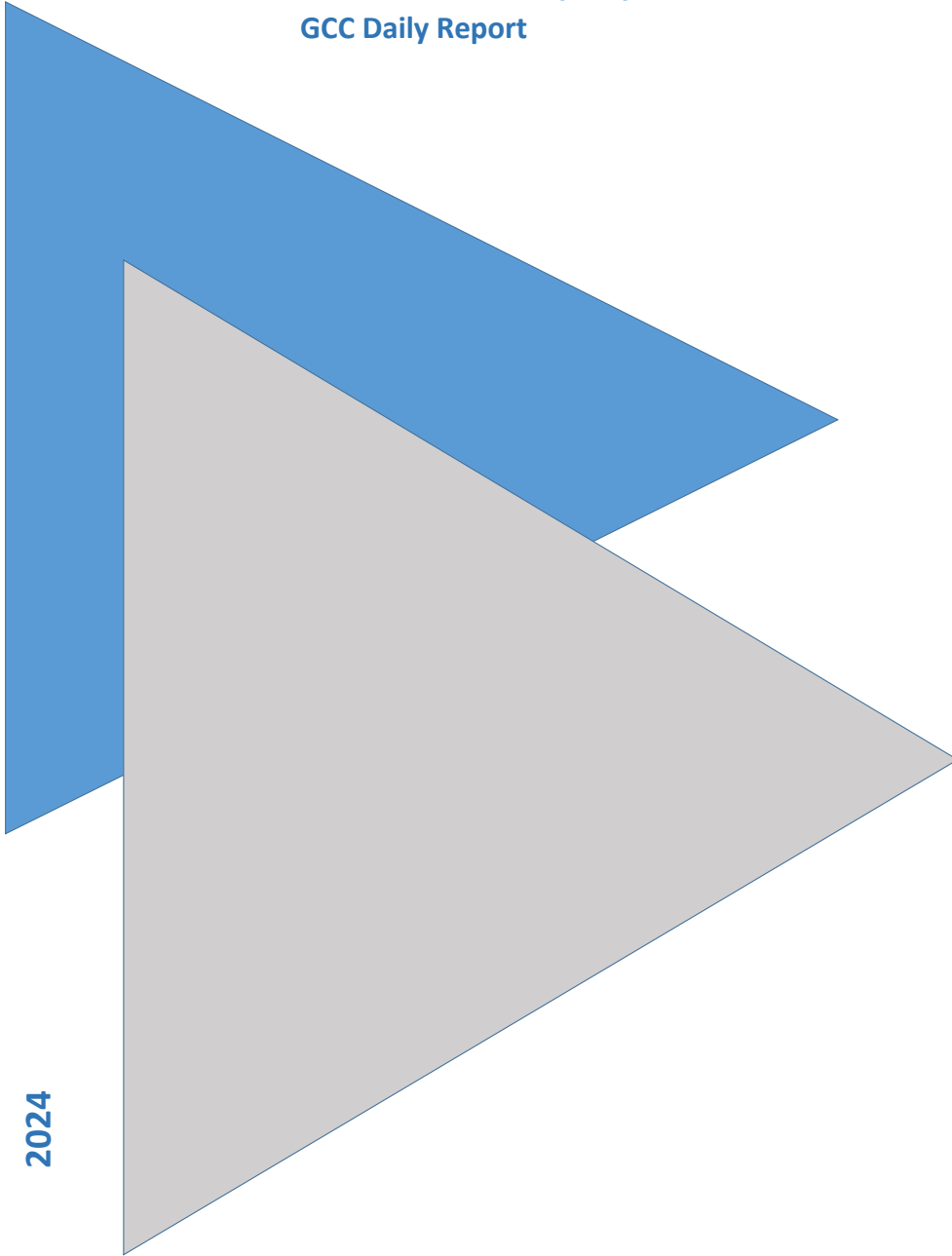


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

16/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,317.68	(1.0)	4.7	21.0	20.5	3.3	2.8	1.85%
MSCI Emerging Markets Index	1,030.74	(1.1)	0.7	15.1	15.0	1.6	1.7	2.68%
MSCI FM FRONTIER MARKETS	511.77	(1.9)	0.9	11.2	12.8	1.5	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	518.17	(0.1)	(2.4)	10.4	14.4	1.5	1.7	4.36%
Muscat Stock Exchange MSX 30 Index	4,735.36	0.2	4.9	12.2	11.4	0.9	0.8	5.56%
Tadawul All Share Index	12,555.89	(1.2)	4.9	22.9	22.2	2.6	2.2	3.05%
Dubai Financial Market General Index	4,208.38	(0.8)	3.7	8.3	12.1	1.3	1.0	5.40%
FTSE ADX GENERAL INDEX	9,231.57	(0.2)	(3.6)	20.1	20.9	2.8	2.1	2.13%
Qatar Exchange Index	9,873.92	(0.5)	(8.8)	11.4	13.7	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,041.15	0.1	3.5	8.3	11.4	0.6	0.9	8.24%
Boursa Kuwait All Share Price Return Ir	6,930.21	(2.5)	1.7	16.0	20.1	1.5	1.5	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	529.36	(1.0)	0.1	16.7	16.8	1.6	1.7	2.71%
MSCI AC Asia Ex. Japan Index	646.65	(1.1)	0.8	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	38,471.20	(1.9)	15.0	28.0	24.9	2.2	1.9	1.59%
S&P/ASX 200	7,612.49	(1.8)	0.3	19.7	19.1	2.3	2.2	3.83%
Hang Seng Index	16,248.97	(2.1)	(4.7)	9.3	11.2	1.0	1.1	4.36%
NSE Nifty 50 Index	22,157.10	(0.5)	2.0	23.1	24.7	3.8	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.69	0.1	5.6	14.8	16.4	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	125.43	(0.7)	6.9	6.9	6.9	1.2	1.0	3.51%
FTSE 100 Index	7,850.17	(1.4)	1.5	12.2	14.3	1.9	1.7	3.95%
Deutsche Boerse AG German Stock Inc	17,779.56	(1.4)	6.1	15.0	15.7	1.6	1.6	3.00%
CAC 40 Index	7,942.57	(1.3)	5.3	14.3	16.7	2.0	1.7	2.84%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,012.35	(1.2)	5.6	24.6	22.7	4.5	3.9	1.46%
S&P 500 INDEX	5,061.82	(1.2)	6.1	24.2	22.5	4.6	4.1	1.41%
Dow Jones Industrial Average	37,735.11	(0.7)	0.1	21.6	20.0	4.7	4.5	1.92%
NASDAQ Composite Index	15,885.02	(1.8)	5.8	37.8	36.8	6.2	5.6	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	596.95	-0.2	11.4	-27%	162%
Gold Spot \$/Oz	2,372.60	-0.5	15.0	0%	126%
BRENT CRUDE FUTR Jun24	89.84	-0.3	17.2	-3%	101%
Generic 1st'OQA' Future	90.20	0.0	18.2	-28%	389%
LME COPPER 3MO (\$)	9,576.00	1.3	11.9	-10%	121%
SILVER SPOT \$/OZ	28.40	-1.6	19.3	-3%	137%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,735.36							
Change	7.62	0.16%						
Previous Close	4,727.73		Financial Sector	7,727.94	7,713.93	0.18%	5.02%	4.54%
Open	4,728.08		Industry Sector	5,776.06	5,812.53	-0.63%	2.09%	5.49%
Day's High	4,750.61		Services Sector	1,852.32	1,858.18	-0.32%	0.25%	18.32%
Day's Low	4,714.64		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.90%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,555.89		Tadawul Banks	12,103.71	12,310.45	-1.68%	-4.24%	-1.51%
Change	-152.45	-1.20%	Tadawul Energy	5,690.99	5,729.99	-0.68%	-0.60%	-2.30%
Previous Close	12,708.34		Tadawul Utilities	14,486.62	14,518.06	-0.22%	10.84%	20.30%
Open	12,721.87		Tadawul Telecom	7,812.00	7,845.78	-0.43%	-0.73%	-0.15%
Day's High	12,734.40		Tadawul Insurance	10,595.43	10,641.18	-0.43%	0.86%	-0.85%
Day's Low	12,538.27		Tadawul Retailing	8,495.12	8,643.86	-1.72%	-0.89%	1.18%
YTD Change	4.92%		Tadawul Food & Beverages	6,343.63	6,432.88	-1.39%	-0.29%	-2.86%
Volume Mn	345,438.96		Tadawul Media	32,018.61	32,380.16	-1.12%	-1.09%	-2.01%
Value Traded Mn	9,729.33		Tadawul Materials	6,417.25	6,534.52	-1.79%	-2.87%	4.15%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,211.39	12,249.81	-0.31%	1.70%	1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	RAOOM TRADING CO	138.40	-5.08%	TOURISM ENTERPRIS	0.89	21128.07
RED SEA INTERNATIONAL CO	32	6.67%	MATAAM BAYT ALSHATIRA LILWAJ	11.70	-4.72%	AL-BAHA DEVELOPMI	0.15	16193.09
SAUDI CABLE CO	82.2	5.66%	ADVANCED PETROCHEMICALS CO	43.35	-4.30%	SAUDI ARABIAN OIL C	30.10	14448.78
SAUDI STEEL PIPE CO	79.4	4.19%	SAUDI TADAWUL GROUP HOLDING	259.20	-4.14%	SAUDI CHEMICAL CO	8.04	7970.50
ETHAD ATHEEB TELECOMMUNICAT	113.6	3.65%	UNITED ELECTRONICS CO	98.40	-4.09%	ELECTRICAL INDUSTR	4.55	7404.46

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,208.38							
Change	-35.40	-0.83%						
Previous Close	4,243.78		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,244.66		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,258.52		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,206.55		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	172,549.49		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	569.28		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.719	2.42%	TAKAFUL EMARAT INSURANCE	0.536	-3.94%	UNION PROPERTIES F	0.43	28,171.22
GULF NAVIGATION HOLDING PJSC	6.57	1.70%	AL FIRDOUS HOLDINGS PJSC	0.32	-3.90%	DUBAI ELECTRICITY &	2.38	9,834.97
NATIONAL GENERAL INSURANCE	5.8	1.22%	DUBAI FINANCIAL MARKET PJSC	1.38	-2.82%	DEYAAR DEVELOPME	0.81	9,622.41
-	-	-	UNION PROPERTIES PJSC	0.43	-2.71%	EMAAR PROPERTIES I	8.32	9,310.09
-	-	-	AMANAT HOLDINGS PJSC	1.03	-1.90%	DUBAI INVESTMENTS	2.32	6,396.92

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,231.57							
Change	-22.17	-0.24%						
Previous Close	9,253.74		Financial	16,220.64	16,227.32	-0.04%	0.22%	0.58%
Open	9,253.74		Telecommunication	4,461.43	4,469.29	-0.18%	-1.95%	-1.79%
Day's High	9,279.12		Consumer Services	11,734.08	11,882.82	-1.25%	-1.29%	-1.67%
Day's Low	9,231.55		Basic Material	4,774.31	4,798.39	-0.50%	0.26%	-2.17%
YTD Change	-3.62%		Industrials	2,878.31	2,911.07	-1.13%	0.05%	-1.15%
			Utilities	11,919.03	12,077.95	-1.32%	0.00%	0.00%
Volume Mn	274,613.62		Energy	1,967.58	1,972.90	-0.27%	-1.61%	-2.32%
Value Traded Mn	1,090.49		Health Care	2,962.34	3,002.81	-1.35%	-0.30%	1.13%
Traded / Listed Stocks	72	84	Real Estate	8,399.04	8,543.34	-1.69%	0.09%	-1.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL YAH SATELLITE COMMUNICATI	2.36	4.89%	ARAM GROUP	2.7	-9.70%	ESHRAQ INVESTMEN	0.28	68387.95
EASY LEASE MOTOR CYCLE PJSC	31.78	2.52%	GULF PHARMACEUTICAL IND PSC	0.96	-3.52%	MULTIPLY GROUP	2.67	49818.72
GHITHA HOLDING PJSC	37.14	2.26%	SHARJAH CEMENT & INDUS DEVEL	0.58	-3.49%	AL YAH SATELLITE CO	2.36	12572.35
ESHRAQ INVESTMENTS PJSC	0.281	1.44%	ESG EMIRATES STALLIONS GROU	12.02	-3.06%	Q HOLDING PJSC	3.09	11813.73
EMSTEEL BUILDING MATERIALS	1.47	1.38%	WAHA CAPITAL PJSC	1.55	-2.52%	ABU DHABI NATIONA	3.49	10383.88

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,873.92							
Change	-47.45	-0.48%						
Previous Close	9921.37		Total Return	22,208.44	22,315.17	-0.48%	-0.51%	0.90%
Open	9921.37		Rayan Islamic	4,702.98	4,718.90	-0.34%	-0.25%	1.79%
Day's High	9942.22		All Share	3,452.74	3,467.16	-0.42%	-0.48%	0.85%
Day's Low	9864.56		Banks & Finance	4,116.74	4,130.97	-0.34%	-0.71%	0.48%
YTD Change	-0.08833373		Industrials	4,157.08	4,188.67	-0.75%	-1.17%	2.40%
Volume Mn	136.1		Transportation	4,918.61	4,973.76	-1.11%	2.69%	0.25%
Value Traded Mn	426.8469		Real Estate	1,571.46	1,569.37	0.13%	-1.01%	3.08%
Traded / Listed Stocks	20	51	Insurance	2,378.08	2,384.66	-0.28%	-0.40%	0.29%
			Telecommunications	1,602.46	1,603.86	-0.09%	-0.81%	-3.91%
			Consumer Goods	7,324.23	7,296.02	0.39%	0.27%	1.87%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	3.93	2.05%	INMA HOLDING COMPANY	3.71	-3.34%	QATAR ALUMINIUM M	1.47	15955.15
MEDICARE GROUP	4.20	1.23%	QATAR GENERAL INSURANCE & RE	1.10	-2.40%	BALADNA	1.19	10793.03
BARWA REAL ESTATE CO	2.86	0.70%	MANNAI CORPORATION QPSC	3.89	-2.16%	VODAFONE QATAR	1.67	10550.53
BALADNA	1.19	0.68%	ALIJARAH HOLDING COMPANY QPS	0.69	-2.12%	MASRAF AL RAYAN	2.50	8852.89
DOHA INSURANCE CO	2.29	0.57%	QATAR ALUMINIUM MANUFACTURING	1.47	-1.67%	ALIJARAH HOLDING C	0.69	5369.95

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,041.15							
Change	1.06	0.05%						
Previous Close	2,040.09		MSCI Bahrain	154.57	157.94	-2.14%	-2.14%	-3.67%
Open	2,040.78		MSCI Bahrain Domestic Islamic	58.92	61.30	-3.89%	-3.88%	-3.52%
Day's High	2045.320		MSCI Bahrain Net TR USD	416.89	419.99	-0.74%	-0.74%	-0.04%
Day's Low	2040.780							
YTD Change	3.53%							
Volume Mn	878.42							
Value Traded Mn	0.235							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.10	5.15%	BMMI BSC	0.57	-1.72%	ALUMINIUM BAHRAI	1.27	566.31
BBK BSC	0.50	0.81%	-	-	-	BMMI BSC	0.57	240.00
BAHRAIN SHIP REPAIR & ENGIN	1.00	0.50%	-	-	-	ITHMAAR HOLDING E	0.04	200.00
AL SALAM BANK BSC	0.21	0.48%	-	-	-	BBK BSC	0.50	109.12
-	-	-	-	-	-	BAHRAIN CAR PARKS	0.10	60.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,930.21							
Change	-180.96	-2.54%	Industrials	753.06	935.83	-19.53%	-27.96%	-17.05%
Previous Close	7,111.17		Banks	1,715.70	1,729.81	-0.82%	-3.15%	4.14%
Open	7,094.06		Consumer Service	789.06	828.48	-4.76%	2.12%	19.81%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,097.63		Real Estate	1,261.26	1,270.39	-0.72%	-2.65%	3.99%
Day's Low	6,913.21		Financial Services	1,275.17	1,311.40	-2.76%	-5.79%	5.19%
YTD Change	1.66%		Telecom	1,035.47	1,057.57	-2.09%	-2.78%	-6.30%
			Health Care	316.56	306.84	3.17%	-7.87%	-34.34%
Volume Mn	0.36		Insurance	2,545.10	2,546.72	-0.06%	-0.87%	11.00%
Value Traded Mn	100.18		Basic Materials	776.51	781.62	-0.65%	-1.70%	4.10%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MAIDAN DENTAL CLINIC CO K	394.00	6.20%	AGILITY	286.00	-42.65%	AGILITY	286.00	206834.06
MASHAER HOLDING CO KSC	61.00	5.54%	FIRST TAKAFUL INSURANCE CO	144.00	-22.16%	NATIONAL REAL EST ^A	94.10	29736.01
OSOS HOLDING GROUP CO	93.50	4.59%	AL ARABI GROUP HOLDING CO	440.00	-9.84%	KUWAIT PROJECTS H ^I	118.00	12342.85
AL-AHLEIA INSURANCE CO SAKP	730.00	3.99%	COMMERCIAL FACILITIES CO	177.00	-9.69%	KUWAIT FINANCE HC	715.00	12230.06
WARBA CAPITAL HOLDING CO	134.00	3.88%	KUWAIT NATIONAL CINEMA CO	1212.00	-9.69%	AAYAN LEASING & IN	161.00	7149.72

Source: FSC